Scott M Burns
Registered Investment Advisor

Our commitment to you

We are dedicated to helping you achieve your retirement savings goals and income distribution planning by providing personal attention and quality services integrated with your unique tax situation.

How we help you succeed

We provide cost-efficient portfolio construction, comprehensive wealth management, and ongoing discussions to earn your confidence and help you achieve your goals.

Understand your goals	Gather information about your situation	Evaluate your situation	Discuss options	Create and implement your plan	Monitor your plan	Discuss updates and observations
Reach your goals		Maintain confidence			Balance risk, rewards	

Our services

We offer a range of planning resources and services to help you reach your goals:

- Comprehensive portfolio management
- Ongoing investment monitoring
- Periodic reviews
- Financial planning
- Tax planning and preparation
- Investment strategies
- Insurance Solutions
- Wealth management
- Income distribution planning
- Estate planning
- Retirement planning
- Coordination with other professionals

How we communicate with you

Scheduled outreach includes regular planning reviews, check-ins and ongoing education opportunities. You can also count on a response within 24 hours whenever you contact us with a question or concern.

Our fee structure

Our investment advisory practice is fee based. Our annual advisory fees are calculated simply as a percentage of assets under management. Our fees are not based on trading activity or commissions. This table reflects what our fees may look like for you.

Amount Managed	Advisory Fee
Up to $500,000	1.00%
$500,000 to $1,000,000	0.75%
Over $1,000,000	0.50%

Disclosures

Scott M Burns
Registered Investment Advisor
Burns Brothers Financial Group

9555 James Avenue South, Suite 200
Bloomington, MN 55431
952-881-4533 x105
smburns@bbfg.com

Securities and advisory services offered through LPL Financial (LPL), a Registered Investment Advisor, Member FINRA/SIPC. Burns Brothers Financial Group and LPL Financial are separate and unrelated entities.